Bengal Success Portal [BSP] – Tracking Guide

TYPES OF COMMUNICATION – Flags, To-Do's, Referrals, and Kudos

How to manually raise Flags, To-Do's, Referrals, and Kudos

1. Click the three lines next to **Bengal Success Portal** (Upper left corner) and select **Students**.

A	Home	
	Appointments	~
*	Students	~
Ē	Services	
?	Help	

- Select the appropriate Connection (Your role/relationship) with your student with whom you are trying to raise a tracking item for. In addition to your Instructor role, some users may have multiple roles in BSP connecting them to other students. For example, Major Advisor role.
 - A. Your **Instructor** role will connect you to all your students in all your courses you are teaching for the current term.
 - B. Selecting your specific CRN connection will connect you to all your students registered for that specific CRN.

■ Bengal Success Portal		
MY STUDENTS	TRACKING	
Flag Referral To-Do	iccess Plan Message Bownload	
Search	Connection	
Student Name, Username, or ID	Go 202410-MUS220-1476	~
	Department Chair	^
Name 🔺	Graduate Adviser Succe Instructor	- 1
Student Last Name, First name Banner ID	24SP MUSIC MARKETING 3777 202410-HON495-3777	
	24SP PRACTICUM IN ELEMENTARY TEACHING EX ED & MIDDLE SCHOOL EX STUDENTS 206 202410-EDU404-2062	G FOR 32
	24SP STUDENT TEACHING SEMINAR 1166 202410-MUS460-1166	
Selected: 0	24SP TECHNOLOGY APPLICATIONS FOR MUS EDUCATION 1476 202410-MUS220-1476	SIC

- 3. You can now view your students in the selected course section.
- Select the student you are raising the Tracking Item for and then select the appropriate tracking item (Flag, Referral, To-Do, Kudo). You can raise tracking items for multiple students at once as long as your **comment** is the same for all students.

■ Bengal Success Portal Q Search for Students				Students]	
MY STUDENTS TRACKING		TRACKING	ATTENDANCE	PROGF	RESS SURVEYS (2)	
Flag	Referral	Success Plan 🛛 Message	lote Oownload			
Search	h	Connection	Term		Additional Filters	
Student	t Name, Username, or ID	Go 202410-MUS220-1476	V Active		✓ Add Filters	
	Name 🔺	Success Score	Email	Phone	Cell Phone	^
	Student Last Name, First name Banner ID					

5. In the example below, select the appropriate flag.

*	×	
Raise Flag for	Never Mind Save	
✤ Flag Course Context Comment	Attendance Concern Raise this flag when a student isn't attending class regularly. The student will receive an email message.	
	 Engagement Concern Raise this flag when a student is demonstrating a lack of engagement. The student will receive an email message. Enrollment Verification Request 	
	Concern Raise this flag to express any concerns you have about a student. An email will be sent to advisers. The student will also receive an email message.	
 Permissions: A trac Required fields 	kin Raise this flag when a student is in danger of failing a course. An email will be sent to advisers. The student will also receive an email message.	

6. If selecting a flag, specific to a course, please select the appropriate course for which the flag is being raised for.

✓ Raise Flag for G	alarza-Arzola, Cesar Never Mind Save			
∗ Flag	Attendance Concern			
Course Context	No Course 🗸 🤉			
Comment	No Course			
	24SP ACCOMPANIST COACHING SESSION 1380 (202410-MUS110-1380)			
	24SP APPLIED PIANO 1319 (202410-MUS173-1319)			
	24SP APPLIED VOICE 1253 (202410-MUS171-1253)			
	24SP ARGUMENTATION AND RESEARCH 1637 (202410-CWP102-1637)			
	24SP AURAL PERCEPTION II 3516 (202410-MUS219-3516)			
	24SP BUFFALO STATE CHORALE 3342 (202410-MUS335-3342)			
	24SP INTR CTEMP MATH 1786 (202410-MAT103-1786)			
	24SP MUSIC THEORY II 1540 (202410-MUS231-1540)			
🔒 Student View: The st	24SP SCHOOL AND SOCIETY 1456 (202410-SPF203-1456)			
Permissions: People	W24SP TECHNOLOGY APPLICATIONS FOR MUSIC EDUCATION 1476 (202410-MUS220-1476)			
relationship with the st	U 24SP WOODWIND TECHNIQUES 1553 (202410-MUS116-1553)			

7. Students may find it helpful to know any additional details as to why the flag (or any tracking item) is being raised. Feel free to leave a comment and hit **Save**. Comments are viewable to the student on their **Dashboard** under their **Notifications**. Once the specific tracking item is resolved and cleared, the tracking item and comment are removed from the students **Notifications** section of their Dashboard.

×	×	
Raise Flag for Galarza-Arzola, Cesar Never Mind Save		
* Flag	Attendance Concern	
Course Context	PLICATIONS FOR MUSIC EDUCATION 1476 (202410-MUS220-1476)	
Comment	Add comments indicating why the Flag item is being created.	

Important message about raising flags

A flag is a Starfish [Bengal Success Portal, BSP] notification designed to raise an alert that a student is not meeting expectations in some way. Flags can be raised by instructors for many academic reasons. Flags should be raised *after* a faculty member has attempted to reach out to their student(s) AND are requesting additional support(s). If your communication attempt (for example: phone call, email, meeting with a student before or after class) is unsuccessful, then a flag should be raised so that an additional outreach attempt can be made by other support staff in the student's success network.

When a flag is raised, after an unsuccessful attempt of resolving the issue or concern by a faculty member, Advisors and Success Navigators (**previously called Completion Coaches**) treat flags as an acknowledgement that additional outreach and/or support is needed.

Advisors and Success Navigators clear flags only after outreach to the student is attempted. This might include a phone call, email or text message explaining the issue, the potential impact, resources available, and solicitation to connect with their faculty member, Academic Advisor, or Success Navigator. This outreach is viewable as a note or message in your BSP under the student's folder.

After the note is sent to your student's email, you can view the note to see if and when your student has read the note. Click on <u>Notes</u> in your student folder.

Student First Na	ame Last Name A This is the view of the stu	dent's folder.
 ▶ Flag ▶ Referral ▲ Overview ● Info ♣ Success Plans ⇒ Courses ▶ Tracking ▶ Meetings ▲ Notes ▲ Notes ▲ Network 	▼ To-Do ★ Kudos ♣ Success Plan Message ♣ Note ♣ Appointment Student Information ✓ Class Level: FR ✓ ✓ ✓ Major CRJW ✓ ✓ School: SP ✓ ✓ Spring Advisement PIN 641385 ✓ ✓ Please contact Financial Aid ✓ Please contact Financial Aid ✓ Active Flags Active Flags Active Flags Active Flags for courses in the active term ✓	Upload Picture
A. Click	on <u>Notes</u> in your student folder.	Banner ID Email • Phone # Cell Phone

B. You will now be able to view all your student <u>notes</u> and <u>messages</u> in your student's file.



C. You will now be able to view **all** the student notes in your **student's file**. <u>**Click**</u> on the **plus (+)** to view full details of note (s).

D. You can view the **Date & Time** when note was **sent** to your student **AND** the **Date & time** when your student **read** the note (s).

The flag is <u>cleared</u> and marked as **reached out to the student**. Just because a flag is cleared in BSP does <u>not</u> mean that the situation with your student has been *resolved*. It simply means that, an outreach attempt has been made. Based on the high volume of flags that may be received, from a tracking perspective, it is difficult to keep flags active for a long period of time. Many times, multiple flags may be received for one student, and it is important to be able to manage and keep track of these flags as they come in. Therefore, it is critical that we clear them as soon as we can by initiating contact and documenting this communication in the student's notes section of BSP.

Types of Flags: Attendance, General Concern, In Danger of Failing, Missing/Late Two or More Assignments, Never Attended, and Financial Aid.

- 1. Attendance Concern This flag should be raised when a student misses three class sessions (it can be consecutively or over a period of weeks). The student will receive an email message.
 - Who can raise the Attendance flag? Faculty.
 - <u>Who clears the Attendance flag?</u> Professional Support Staff (Professional Advisors, EOP Counselors, Success Navigators)/Faculty Advisor, Instructor who is teaching the course.
 - <u>Who receives notification? (not all flags have an email sent when raised)</u> Professional Support Staff (Coach, EOP Counselors, EOP Academic Cener for Excellence-Maria Brickhouse)/Faculty Advisor.
 - Student will receive an email. Email is sent to BSU email account.
 - **Professional Staff & Faculty (Major) Advisor Expectations** Faculty are expected to reach out to the student to make arrangements to complete missed assignments or discuss how attendance can impact grade. Reach out to student, add notes in Bengal Success Portal, clear the flag.
- 2. General Concern This flag should <u>not</u> be raised in combination with other flags. Raise this flag when no other flags satisfy your specific concern. Comments are required and are viewable to the student on their Dashboard under their Notifications. Once the specific tracking item is resolved and cleared, the tracking item and comment are removed from the students Notifications section of their Dashboard. The student will receive an email message.
 - Who can raise the General Concern flag? Faculty.
 - <u>Who clears the General Concern flag?</u> Professional Support Staff (Professional Advisors, EOP Counselors, Success Navigators)/Faculty Advisor, Instructor who is teaching the course.
 - <u>Who receives notification? (not all flags have an email sent when raised)</u>
 Professional Support Staff (ACE Program Advisor, Associate Dean-Academic
 Success, Professional Advisors, EOP Counselors, Graduate Advisor, Transfer
 Professional Advisors)/Faculty Advisor.
 - Student will receive an email. Email is sent to BSU email account.
 - **Professional Staff & Faculty (Major) Advisor Expectations** Reach out to student, add notes in Bengal Success Portal, clear the flag.
- 3. In Danger of Failing Raise this flag when a student is in danger of failing a course after having a conversation to notify the student. (It is important for the student to hear this from the instructor and have a conversation before a support staff reaches out). An email will be sent to advisors. The student will receive an email message.
 - Who can raise the In Danger of Failing flag? Faculty.
 - <u>Who clears the In Danger of Failing flag?</u> Professional Support Staff (Professional Advisors, EOP Counselors, Success Navigators)/Faculty Advisor, Instructor who is teaching the course, TA's.
 - <u>Who receives notification? (not all flags have an email sent when raised)</u>
 Professional Support Staff (ACE Program Advisor, Professional Advisors, EOP
 Counselors, Retention Coordinator, Success Navigators, Transfer Professional
 Advisors)/Faculty Advisor.
 - Student will receive an email. Email is sent to BSU email account.

- **<u>Professional Staff & Faculty (Major) Advisor Expectations</u>** Reach out to student, add notes in Bengal Success Portal, clear the flag.
- A. Missing/Late Two or More Assignments Raise this flag when a student is missing or late with two or more assignments or one major assignment. The student will receive an email message.
 - Who can raise the Missing/Late assignments flag? Faculty.
 - Who clears the Missing/Late assignments flag? Professional Support Staff (Professional Advisors, EOP Counselors, Success Navigators)/Faculty Advisor, Instructor who is teaching the course, TA's.
 - <u>Who receives notification? (not all flags have an email sent when raised)</u> Professional Support Staff (Coach, EOP Counselors, EOP Academic Cener for Excellence-Maria Brickhouse, Success Navigators)/Faculty Advisor.
 - Student will receive an email. Email is sent to BSU email account.
 - **<u>Professional Staff & Faculty (Major) Advisor Expectations</u>** Reach out to student, add notes in Bengal Success Portal, clear the flag.
- 5. Never Attended Raise this flag to indicate that a student has never attended your class. The student will receive an email message.
 - Who can raise the Never Attended flag? Faculty.
 - <u>Who clears the Never Attended flag?</u> Professional Support Staff (Professional Advisors, EOP Counselors, Success Navigators)/Faculty Advisor.
 - <u>Who receives notification? (not all flags have an email sent when raised)</u> Professional Support Staff (ACE Program Advisor, Professional Advisors, Transfer Professional Advisors, EOP Counselors) /Faculty Advisor, Graduate, Advisor, Financial Aid-Joelle Nowak, Retention Coordinator.
 - Student will receive an email. Email is sent to BSU email account.
 - **<u>Professional Staff & Faculty (Major) Advisor Expectations</u>** Reach out to student, add notes in Bengal Success Portal, clear the flag.
- 6. Financial Aid This flag is raised automatically over a period of time based on a student having outstanding financial aid responsibilities.
 - Who can raise the Financial Aid flag? Automatic.
 - Who clears the Financial Aid flag? Automatic.
- 7. Pass-fail Option or Course Withdrawal Option Raise this flag when a student may benefit from taking a course pass-fail or withdrawing from a course. Comments are required and are viewable to the student on their Dashboard under their Notifications. It is also recommended that the flag raiser specify a due date for the student to take action on the flag. For example, enter the Pass-fail Option or Course Withdrawal Option deadline date. Once the specific tracking item is resolved and cleared, the tracking item and comment are removed from the students Notifications section of their Dashboard. The student will receive an email message.
 - <u>Who can raise the Pass-fail Option or Course Withdrawal Option flag?</u> Instructor.
 - <u>Who clears the Pass-fail Option or Course Withdrawal Option flag?</u> Professional Support Staff (Professional Advisors, EOP Counselors, Success Navigators)/Faculty Advisor

- <u>Who receives notification? (not all flags have an email sent when raised)</u> Professional Support Staff (ACE Program Advisor, Professional Advisors, Pre-Health Advisor, EOP Counselors, Success Navigators), and Faculty Advisor.
- Student will receive an email. Email is sent to BSU email account.

Important Note on Flag Types: In an effort to reduce redundancy and to increase efficiency, the Bengal Success Portal [BSP] Team asks that you please <u>not</u> create [or raise] multiple flag types for a student with the same concern. For instance, if you raise the **Missing/Late Two or More Assignments flag** with a detailed comment of the situation, it is not necessary to also raise the **General Concern flag** with the exact same comment. Raising multiple flag types with the same concern and comment may lead to confusion for the student and those who are a part of the student's Success Network.

<u>To-Do's</u>

- 1. Confirm financial aid eligibility status with the Financial Aid Office Secure sufficient funds to pay for all semester charges and course materials prior to the end of the drop/add period.
 - <u>Who can raise the Confirm Financial Aid Eligibility Status with the Financial</u> <u>Aid Office flag?</u> Professional Staff-depending on what role(s) you are assigned to in the system.
 - Who clears the Confirm Financial Aid Eligibility Status with the Financial Aid Office flag? To-do's show up as a task to be completed and do not need to be cleared.
 Who receives notification? (not all flags have an email sent when raised) Depending on the to-do the designated individuals will receive notification.
 - **Professional Staff & Faculty (Major) Advisor Expectations** Whoever raises this to-do should do follow-up, and add notes in Bengal Success Portal.
- 2. Set-up your Bengal Profile and enter phone number into BSP Set up your Bengal Success Portal Profile and enter phone number into BSP.
 - Who can raise the Set up Your Bengal Success Portal Profile and Enter <u>Phone Number into BSP flag?</u> Major Advisor/Professional Staff-depending on what role(s) you are assigned to in the system.
 - Who clears the Set up Your Bengal Success Portal Profile and Enter Phone Number into BSP flag? To-do's show up as a task to be completed and do not need to be cleared.
 - <u>Who receives notification? (not all flags have an email sent when raised)</u> Depending on the to-do the designated individuals will receive notification.
 - <u>Professional Staff & Faculty (Major) Advisor Expectations</u> Whoever raises this to-do should do follow-up and add notes in Bengal Success Portal.

- **<u>1. Career & Professional Education Center (CAPE)-Referral</u> Use this to refer a student to the Career & Professional Education Center (CAPE).**
- Who can raise the Career Development Center-Referral? Faculty/Professional Staff.
- <u>Who clears the Career Development Center-Referral?</u> Referrals do not show up as flags.
- <u>Who receives notification? (not all flags have an email sent when raised)</u> CAPE-Heather Wray
- Student will receive an email. Email is sent to BSU email account.
- **<u>Professional Staff Expectations</u>** Reach out to the student and add notes in Bengal Success Portal.
- > **<u>2. Financial Aid-Referral</u>** Use this to refer a student to the Financial Aid Office.
 - <u>Who can raise the Financial Aid-Referral?</u> Faculty/Professional Staff.
 - Who clears the Financial Aid-Referral? Referrals do not show up as flags.
 - Who receives notification? (not all flags have an email sent when raised)
 - Student will receive an email. Email is sent to BSU email account.
 - **Professional Staff & Faculty (Major) Advisor Expectations** Reach out to the student and add notes in Bengal Success Portal.
- 3. Residence Life-Referral Use this to refer a student to the Residence Life Complex Director.
 - Who can raise the Residence Hall-Referral? Faculty/Professional Staff.
 - Who clears the Residence-Referral? Referrals do not show up as flags.
 - Who receives notification? (not all flags have an email sent when raised)
 - Student will receive an email. Email is sent to BSU email account.
 - **Professional Staff & Faculty (Major) Advisor Expectations** Reach out to the student and add notes in Bengal Success Portal.
- A. Tutoring Services Other than Writing and Math Tutoring Services – Other than Writing and Math.
 - Who can raise the Tutoring Referral (Subject Specific)? Faculty/Professional Staff.
 - <u>Who clears the Tutoring Referral (Subject Specific)?</u> Referrals do not show up as flags.
 - <u>Who receives notification? (not all flags have an email sent when raised)</u>
 - Tutoring Services Other than Writing and Math
 - Student will receive an email. Email is sent to BSU email account.
 - **Professional Staff & Faculty (Major) Advisor Expectations** Reach out to the student and add notes in Bengal Success Portal.

- > **<u>5. Tutoring-Math Center</u>** Use this to refer students to the Math Center.
 - Who can raise the Tutoring-Math Referral? Faculty/Professional Staff.
 - <u>Who clears the Tutoring-Math Referral?</u> Referrals do not show up as flags.
 - Who receives notification? (not all flags have an email sent when raised)
 - Student will receive an email. Email is sent to BSU email account.
 - **<u>Professional Staff Expectations</u>** Reach out to the student and add notes in Bengal Success Portal.
- **<u>6. Tutoring-Writing Center</u>** Use this to refer students to the Writing Center.
 - Who can raise the Tutoring-Writing Referral? Faculty/Professional Staff.
 - <u>Who clears the Tutoring-Writing Referral?</u> Referrals do not show up as flags.
 - Who receives notification? (not all flags have an email sent when raised)
 - Student will receive an email. Email is sent to BSU email account.
 - Tutoring-Writing Center-Maggie Herb.
 - **Professional Staff & Faculty (Major) Advisor Expectations** Reach out to the student and add notes in Bengal Success Portal.

<u>Kudos</u>

- 1. Good work transitioning to remote learning! Good Work Transitioning to Remote Learning!
 - <u>Who can raise the Good Work Transitioning to Remote Learning kudo?</u> Faculty, Professional Staff- depending on what role(s) you are assigned to in the system.
 - <u>Who clears the Good Work Transitioning to Remote Learning kudo?</u> Kudos show up as stars and they do not need to be cleared.
 - Who receives notification? (not all flags have an email sent when raised)
 - Student will receive an email. Email is sent to BSU email account.
 - <u>Professional Staff & Faculty (Major) Advisor Expectations</u> When seeing students kudos they can be used as positive reinforcement.
- 2. Great Effort Showing Improvement Instructors raise this kudo when a student has shown improvement in a course.
 - Who can raise the Great Effort Showing Improvement kudo? Faculty.
 - <u>Who clears the Great Effort Showing Improvement kudo?</u> Kudos show up as stars and they do not need to be cleared.
 - Who receives notification? (not all flags have an email sent when raised)
 - Student will receive an email. Email is sent to BSU email account.
 - **Professional Staff & Faculty (Major) Advisor Expectations** When seeing students kudos they can be used as positive reinforcement.

- 3. Keep Up the Good Work Instructors and or Professional Staff can raise this kudo for students who are performing well.
 - <u>Who can raise the Keep Up the Good Work kudo?</u> Faculty and Professional Staff-depending on what role(s) you are assigned to in the system.
 - <u>Who clears the Keep Up the Good Work kudo?</u> Kudos show up as stars and they do not need to be cleared.
 - <u>Who receives notification? (not all flags have an email sent when raised)</u> Student will receive an email. Email is sent to BSU email account.
 - **Professional Staff & Faculty (Major) Advisor Expectations** When seeing students kudos they can be used as positive reinforcement.
- 4. Outstanding Performance Instructors raise this kudo when a student has outstanding academic performance.
 - Who can raise the Outstanding Performance kudo? Faculty.
 - Who clears the Outstanding Performance kudo? Kudos show up as stars and they do not need to be cleared.
 - Who receives notification? (not all flags have an email sent when raised)
 - Student will receive an email. Email is sent to BSU email account.
 - **Professional Staff & Faculty (Major) Advisor Expectations** When seeing students kudos they can be used as positive reinforcement.
- 5. You're off to a great start! Instructors raise this kudo for students who are performing well in the start of the year.
 - Who can raise the You're off to a Great Start! kudo? Faculty.
 - <u>Who clears the You're off to a Great Start! kudo?</u> Kudos show up as stars and they do not need to be cleared.
 - <u>Who receives notification? (not all flags have an email sent when raised)</u>
 - Student will receive an email. Email is sent to BSU email account.
 - **Professional Staff & Faculty (Major) Advisor Expectations** When seeing students kudos they can be used as positive reinforcement.

For Faculty & Staff: Bengal Success Portal [BSP] - FAQ